# vision 2025

Kaiser Permanente: Vision 2025 Overview



## **VISION 2025**

Vision 2025 seeks to describe how the future may emerge and provide a point-of- view on how KP collectively will achieve its mission in that future.



- Understand Consumer
  Landscape
- Develop and Validate
  Consumer Personas
- Financing / Industry Context



- Establish Design Principles
- Define KP Opportunity
  Areas
- Establish Health Model Hypothesis



- Validate Health Model
- Develop Roadmap for Vision 2025
- Establish Vision Narrative



# **FUTURE VISION AND MODEL**

#### **Vision**



**Target Audience** 



Scope and Position



#### **Health Model**













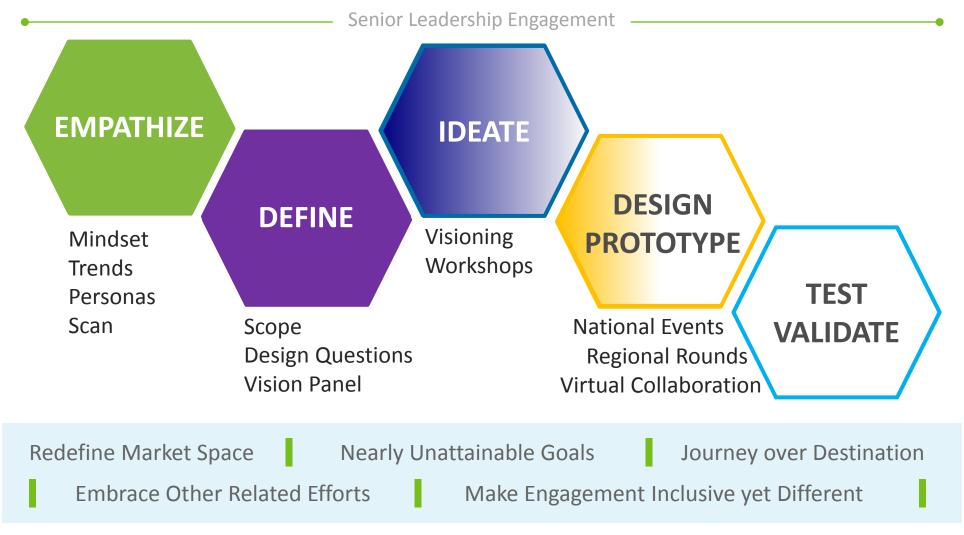


**GOVERNANCE & FINANCING** 



#### **DESIGN THINKING APPROACH**

Human-centered design thinking is a proven innovation process



## **BHAGs and a VISION**

"I'm going to democratize the automobile...When I'm through, everybody will be able to afford one, and about everybody will have one."

-Henry Ford, 1909



Organize the world's information and make it universally accessible and useful.

-Google, 2004





Become the dominant player in commercial aircraft and bring the world into the jet age.

-Boeing, 1950

To become a world leader at connecting people to wildlife and conservation.

-San Diego Zoo



A computer on every desk and in every home.

-Microsoft, 1980

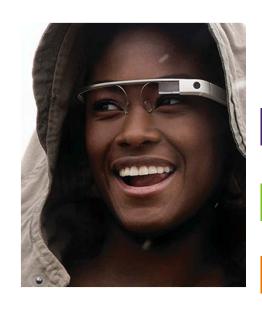




landing a man on the moon and returning him safely to the earth



## **TOP CONSUMER TRENDS...**



#### **Most Pervasive**

**SIMPLICITY** 

**SEAMLESSLY CONNECTED** 

**PARTICIPATORY** 

**VIRTUAL & AUGMENTED** 

**PRIVACY vs QUANTIFIED** 

PERSONAL + PREMIUM

**TRUST** 

**POWER OF THE CROWD** 

**PRICE SENSITIVE** 

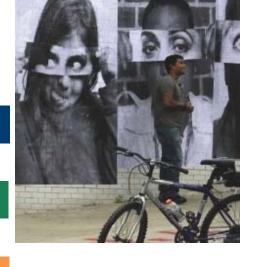
**MEANING MATTERS** 

**NO MORE MIDDLE MAN** 



**Segmented / Uncertain** 







## **2025 MARKET PROFILE**

